



# Restructuring & Insolvency

**Boutique expertise with  
all the advantages of a  
full-service firm**

---

Our Restructuring & Insolvency team has extensive experience and solid track record representing and advising debtors, shareholders, creditors and investors from Brazil and other jurisdictions in insolvency-related-matters and special situations, including **litigation, strategic advice** and **negotiations**.

We act both in strictly domestic matters and in transnational situations that involve interaction with professionals from other jurisdictions and different legal systems.

In order to achieve the best results for our clients in Restructuring & Insolvency, our practice is oriented by the highest degree of

specialization in insolvency laws, coupled with a **multidisciplinary approach** that lies in the very foundations of our firm.

That's what we offer our Restructuring & Insolvency clients: a legal boutique experience with all the advantages of a full-service firm.

## Our team is known for its role in Brazil's most complex corporate insolvency cases

- ▶ Court-supervised restructuring proceedings (*recuperação judicial* and *recuperação extrajudicial*)
- ▶ Debt Workouts
- ▶ Distressed M&A
- ▶ Special Situations
- ▶ Crisis Management
- ▶ “Too-Big-to-Fail” Cases
- ▶ Listed Companies
- ▶ Regulated Sectors
- ▶ New Money and DIP Financing
- ▶ Wind-downs
- ▶ Bank Insolvencies
- ▶ Cross-border Insolvency
- ▶ Bankruptcy Liquidation (*falência*)
- ▶ Strategic Advice and Legal Opinions
- ▶ Analysis of claims and preparation of investment structures
- ▶ Representation of debtors, shareholders, members of management and investment funds
- ▶ Representation of trustees and insolvency administrators
- ▶ Representation of local and international financial institutions, bondholders, hedge funds and indenture trustees
- ▶ Representation of strategic suppliers
- ▶ Representation of creditor committees and ad-hoc groups
- ▶ Tax planning
- ▶ Deal counsel in restructurings

## RECOGNITION

### IFLR AMERICAS AWARDS 2020

#### *Restructuring Deal of the Year*

Counsel to the controlling shareholders in connection with the negotiation and restructuring of Constellation Oil Services.

### TOP RANKED FIRM: BANKRUPTCY /RESTRUCTURING 2021

*Chambers Latin America and The Legal 500*

### TOP RANKED FIRM IN BANKRUPTCY 2020

*Leaders League*

LEARN MORE ABOUT THE RECOGNITION WE HVE ACHIEVED IN RECENT YEARS:



### IFLR AMERICAS AWARDS 2019

#### *Restructuring Deal of the Year*

Oi Restructuring.

### LATIN LAWYER DEAL OF THE YEAR AWARDS 2019

#### *Restructuring*

Oi Restructuring.

### GLOBAL RESTRUCTURING REVIEW AWARDS 2019

#### *Cross-border Cooperation*

Oi Restructuring.

### LATIN FINANCE DEALS OF THE YEAR AWARDS 2019

#### *Restructuring of the Year*

Oi Restructuring.

### GRR 100 - 2018

*Global Restructuring Review*

### IFLR AMERICAS AWARDS 2018

#### *Restructuring Deal of the Year*

Advising Odebrecht Oil & Gas in its complex and innovated court-supervised recovery.

## OUR OFFICES

### ▶ SÃO PAULO

Av. Presidente Juscelino Kubitschek, 1.455  
10º andar - Itaim Bibi - São Paulo - SP  
CEP 04543-011

T +55 11 2179.4600

### ▶ RIO DE JANEIRO

BMA Corporate - Largo do Ibam, 1  
4º andar - Humaitá - Rio de Janeiro - RJ  
CEP 22271-070

T +55 21 3824.5800

### ▶ BRASÍLIA

SHS Quadra 6 - Conjunto A - Bloco E  
19º andar - Complexo Brasil 21 - Asa Sul - Brasília - DF  
CEP 70316-902

T +55 61 3218.0300